

The Acquirers Multiple How The Billionaire Contrarians Of Deep Value Beat The Market

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The Acquirer's Multiple: How the Billionaire Contrarians ...

THE ACQUIRER'S MULTIPLE v ABOUT THE AUTHOR Tobias Carlisle is the founder and managing director of Acquirers Funds, LLC He serves as portfolio manager of Acquirers Funds managed accounts and funds He is the author of the bestselling book Deep Value: Why Activists Investors

The Acquirer's Multiple: How the Billionaire Contrarians ...

THE ACQUIRER'S MULTIPLE 7 deduction of any investment advisory fees 8 Simulated performance results have certain inherent limitations No representation is being made that any model or model mix will achieve performance similar to that shown Simulated performance and actual prior

THE ACQUIRER'S MULTIPLE: How the Billionaire Contrarians ...

"The Acquirer's Multiple compra acciones con beneficios variados; algunas son altamente rentables, otras están en equilibrio y otras pierden dinero Se basa en que el precio retorne a la media hacia el valor y en la mejora del negocio" "Buffett busca acciones con beneficios sostenibles, aquellas que tienen lo que él llama un

Contingency planning for merchants with multiple acquiring ...

Contingency planning with multiple acquiring banks 6 04 BENEFITS OF HAVING MULTIPLE ACQUIRERS Providing a secondary acquiring facility on the same gateway network allows merchants to ensure they process with the most effective one Giving a merchant redundancy if there are any

technical issues/downtime with one of the banks

An anatomy of serial acquirers, M&A learning, and the role ...

lems Taking single acquirers as a control group, we find that multiple deal makers exhibit a significantly lower short-term abnormal return of 0.4 percentage points, equal to a \$ 31 million shareholder value disadvantage While learning through experience does not depend on the quantity of acquisitions, serial acquirers can gain

Learn from investing legends for 2020 & Beyond

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WHY MUST ALL GOOD THINGS COME TO AN END? THE ...

profitability is higher for multiple acquirers than single acquirers Interestingly, however, profitability declines for each category of multiple mergers, just as observed with the stock measures In summary, the main univariate findings are as follows Performance of single ...

Deep Value Sample

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FEATURES UP eCOMMERCE PAYMENTS SOLUTION FOR ...

UP® eCOMMERCE PAYMENTS™ SOLUTION FOR ACQUIRERS ACI® BUILDS INNOVATIVE PAYMENT TECHNOLOGIES OWN THE ENTIRE MERCHANT RELATIONSHIP The challenge for many acquirers today is that they are connected to multiple legacy eCommerce payments gateway systems Legacy systems lack the flexibility needed for the changing requirements of global merchants

Challenges & Opportunities for Merchant Acquirers

The acquirer or third party processor on acquirer's behalf sends the 6 Challenges & Opportunities for Merchant Acquirers The global acquiring industry is dominated by a few large players, who have grown having multiple legacy technology systems which are built on mainframes in a layered

Strategy Considerations for Acquirers

proposition to the acquirer's merchant customer base? multiple ISVs Finally, while not every ISV relationship will be deemed "strategic", it is nevertheless important for acquirers to enable "the long tail" of ISVs to offer payment solutions within their software Here, flexible, open

The performance of multiple acquisitions by frequent acquirers

The performance of multiple acquirers Abstract We examine empirically the relative performance effects of single and multiple acquirers We find little difference between them However, we do find that for multiple acquirers short and long run performance declines significantly with each subsequent acquisition

Memo to: Oaktree Clients From: Howard Marks

2 © 2019 Oaktree Capital Management, LP All Rights Reserved Follow us: Carlos: You know that means you'll get less out on Monday than you put in today

US Tax Issues for Foreign Acquirers of US Companies

US TAX ISSUES FOR FOREIGN ACQUIRERS OF US COMPANIES 39 company, all the US subsidiaries will be part of a consolidated return and losses from one entity may offset gains from another entity⁴ On the other hand, double taxation results when a US holding company

Investing In The Tradition of Graham, Buffett, Klarman DEEP

The acquirer's multiple is a variation of the more familiar enterprise multiple, the valuation ratio used by activists and private equity firms to find attractive takeover candidates It examines several financial statement items that other multiples like the price-

Validea.com Quantitative Guru Model Matrix

Acquirer's Multiple Investor Tobias Carlisle The Acquirer's Multiple Earnings Revision Investor Wayne Thorp How to Profit From Revisions in Analysts' Earnings Estimates Millennial Investor Patrick O'Shaughnessy Millennial Money Twin Momentum Investor Dashan Huang Twin Momentum: Fundamental Trends Matter

Global Trends in the Payment Card Industry 2012: Acquirers

The acquirer or third-party processor on acquirer's behalf sends the 6 Global Trends in the Payment Card Industry 2012: Acquirers 41 Background and Key Drivers looking to provide their customers with multiple payment options and this is putting

The Role of Bank Advisors in Mergers and Acquisitions

with the loss of its banking business Indeed, we find that acquirer's abnormal returns are either negative or statistically insignificant both when the target's bank and the acquirer's bank advises the acquirer, and that the use of commercial bank advisors with prior banking relationships has no significant impact on acquirer abnormal

Empowering Investors Using Proven Quantitative Strategies

Finding Deep Value Stocks with the Acquirer's Multiple The Double Edged Sword of Avoiding Value Traps The Most Hated (And Most Loved) Investing Factor Lessons From Over a Decade of Managing Money Using Quant Strategies The Underappreciated Role of Luck in Investing If You Take Risk, Get Compensated for It Never Say Never

PRO TOBIAS CARLISLE

acquirer's multiple The other position in my Harvest portfolio is Argan (AGX) It's one I've held for a while It's in my portfolios currently It traded as high as \$40 earlier this year but it's off to the low \$30s now On an acquirer's multiple basis it's currently a little over 2 so it's very cheap But it's a smaller company with a market